

**Introductory sub-table (I)(a)**

|  |                                     |  |   |
|--|-------------------------------------|--|---|
| <b>Name of the Company: HYPERSOFT TECHNOLOGIES LIMITED</b>   |                                     |  |   |
| <b>Scrip Code, Name of the scrip, class of security:</b>   |                                     |  |   |
| <b>Quarter ended:30th September, 2015</b>  |                                     |  |   |
| <b>Scrip Code, Name of the scrip, class of security:</b>   |                                     |  |   |
| <b>Partly paid-up shares:-</b>   | <b>No. of partly paid-up shares</b> | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | 0                                   |  | 0   |
| Held by public   | 0                                   |  | 0   |
| <b>Total - D</b>   | <b>0</b>                            |  | <b>0</b>  |
| <b>Outstanding convertible securities:- No. of outstanding securities</b>  |                                     |  |   |
|  |                                     | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | 0                                   |  | 0   |
| Held by public   | 0                                   |  | 0   |
| <b>Total - E</b>   | <b>0</b>                            |  | <b>0</b>  |
| <b>Warrants:-</b>  |                                     |  |   |
|  | <b>No. of warrants</b>              | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | 0                                   |  | 0   |
| Held by public   | 0                                   |  | 0   |
| <b>Total - F</b>   | <b>0</b>                            |  | <b>0</b>  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b> |                                     |  |   |
|  | <b>4251700</b>                      |  | <b>100</b>  |

| Statement Showing Shareholding Pattern              |   |                        |                        |  |  |                            |  |                                       |
|---|---|------------------------|------------------------|--|--|----------------------------|--|---------------------------------------|
|   |   |                        | Table (I)(a)           |  |  |                            |  |                                       |
| Name of the Company: HYPERSOFT TECHNOLOGIES LIMITED |   |                        |                        |  |  |                            |  |                                       |
| Quarter ended:30th September, 2015                  |   |                        |                        |  |  |                            |  |                                       |
| Category code                                       | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                                       |
|   |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage (IX)= (VIII)/(IV)*100 |
| (I)   | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100                 |
| (A)   | Shareholding of Promoter and Promoter Group <sup>2</sup>                              |                        |                        |  |  |                            |  |                                       |
| 1   | Indian  |                        |                        |  |  |                            |  |                                       |
| (a)   | Individuals/ Hindu Undivided Family   | 19                     | 1769300                | 405650                                       | 41.61  | 41.61                      | 0                                      | 0.00                                  |
| (b)   | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (c)   | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                                       |
| (d)   | Financial Institutions/ Banks   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (e)   | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (e-i)   |   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (e-ii)  |   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
|   | Sub Total(A)(1)   | 19                     | 1769300                | 405650                                       | 41.61  | 41.61                      | 0                                      | 0.00                                  |
| 2   | Foreign   |                        |                        |  |  |                            |  |                                       |
| a   | Individuals (Non-Residents Individuals/ Foreign Individuals)                          |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| b   | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| c   | Institutions  |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| d   | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| d-i   |   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| d-ii  |   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
|   | Sub Total(A)(2)   | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      |                                       |
|   | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                  | 19                     | 1769300                | 405650                                       | 41.61  | 41.61                      | 0                                      | 0.00                                  |
| (B)   | Public shareholding   |                        |                        |  |  |                            |  |                                       |
| 1   | Institutions  |                        |                        |  |  |                            |  |                                       |
| (a)   | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                                       |
| (b)   | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                                       |
| (c)   | Central Government/ State Government(s)   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (d)   | Venture Capital Funds   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (e)   | Insurance Companies   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (f)   | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                                       |
| (g)   | Foreign Venture Capital Investors   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (h)   | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (h-i)   |   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| (h-ii)  |   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
|   | Sub-Total (B)(1)  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                                       |
| B 2   | Non-institutions  |                        |                        |  |  |                            |  |                                       |
| (a)   | Bodies Corporate  | 14                     | 644550                 | 264650                                       | 15.16  | 15.16                      |  |                                       |
| (b)   | Individuals   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
| I   | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 448                    | 696650                 | 276550                                       | 16.39  | 16.39                      |  |                                       |
| II  | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 21                     | 977900                 | 204500                                       | 23.00  | 23.00                      |  |                                       |
| (c)   | Any Other (NRI'S)   | 2                      | 120000                 | 0  | 2.82   | 2.82                       |  |                                       |
| (c-i)   | Directors and their relatives   | 1                      | 43300                  | 43300  | 1.02   | 1.02                       |  |                                       |
| (c-ii)  |   |                        |                        |  | 0.00   | 0.00                       |  |                                       |
|   | Sub-Total (B)(2)  | 486                    | 2482400                | 789000                                       | 58.39  | 58.39                      |  |                                       |
| (B)   | Total Public Shareholding (B)= (B)(1)+(B)(2)  | 486                    | 2482400                | 789000                                       | 58.39  | 58.39                      |  |                                       |
|   | TOTAL (A)+(B)   | 505                    | 4251700                | 1194650                                      | 100.00   | 100.00                     |  |                                       |
| (C)   | Shares held by Custodians and against which Depository Receipts have been issued      |                        |                        |  |  |                            |  |                                       |
| 1   | Promoter and Promoter Group   |                        |                        |  |  | 0.00                       |  |                                       |
| 2   | Public  |                        |                        |  |  | 0.00                       |  |                                       |
|   | Sub-Total (C )  | 0                      | 0                      | 0  |  | 0.00                       | 0                                      |                                       |
|   | GRAND TOTAL (A)+(B)+(C)   | 505                    | 4251700                | 1194650                                      |  | 100.00                     | 0                                      | 0.00                                  |

| Sr.No |
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## Notes

[illegible]

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category  
"Promoter and Promoter Group" as on 30th September, 2015

| Sr. No.      | Name of the shareholder | Total shares held |                                       | Shares pledged or otherwise encumbered |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-------------------|---------------------------------------|--|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|              |                         | Number of shares  | As a % of grand total (A) +(B) +( C ) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| (I)          | (II)                    | (III)             | (IV)                                  | (V)                                    | (VI)=(V)/(III)*100 | (VII)   | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |
| 1            | DADABHOY RUSI BHOTE     | 447250            | 10.52                                 | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 10.52  |
| 2            | FEROZ RUSSI BHOTE       | 405650            | 9.54                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 9.54   |
| 3            | D R BHOTE               | 355750            | 8.37                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 8.37   |
| 4            | F R BHOTE               | 200000            | 4.70                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 4.70   |
| 5            | K D BHOTE               | 110000            | 2.59                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 2.59   |
| 6            | KASHMIRA DADABHOY BHOTE | 83900             | 1.97                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 1.97   |
| 7            | R D BHOTE               | 58250             | 1.37                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 1.37   |
| 8            | BHOTE SILLO RUSSI       | 30000             | 0.71                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.71   |
| 9            | K D BHOTE               | 20000             | 0.47                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.47   |
| 10           | KASHMIRA D BHOTE        | 17000             | 0.40                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.40   |
| 11           | R H BAJINA              | 11000             | 0.26                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.26   |
| 12           | A R BAJINA              | 7500              | 0.18                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.18   |
| 13           | SILLOO RUSI BHOTE       | 6000              | 0.14                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.14   |
| 14           | BOMI R BHOTE            | 5500              | 0.13                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.13   |
| 15           | RITA BHOTE              | 3000              | 0.07                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.07   |
| 16           | RITA BOMI BHOTE         | 2900              | 0.07                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.07   |
| 17           | ANY RUSI BAJINA         | 2600              | 0.06                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.06   |
| 18           | BOMI RUSI BHOTE         | 2000              | 0.05                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.05   |
| 19           | RUSI HOLMUSJI BAJINA    | 1000              | 0.02                                  | 0                                      | 0.00               | 0.00  | 0                       | 0.00  | 0                                     | 0.00  | 0.02   |
| <b>TOTAL</b> |                         | <b>1769300</b>    | <b>41.61</b>                          | <b>0</b>                               | <b>0.00</b>        | <b>0.00</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>   | <b>41.61</b>   |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares as on 30th September, 2015

| Sr. No.      | Name of the shareholder            | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Detail of warrants      |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) |
|--------------|------------------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                                    |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | ZEN SECURITIES LTD                 | 200000           | 4.70   | 0                       | 0.00  | 0                                     | 0.00   | 4.70   |
| 2            | N C NAGARAJAN                      | 132900           | 3.13   | 0                       | 0.00  | 0                                     | 0.00   | 3.13   |
| 3            | RANJIT MALIK                       | 120000           | 2.82   | 0                       | 0.00  | 0                                     | 0.00   | 2.82   |
| 4            | SAVIO PINTO                        | 100000           | 2.35   | 0                       | 0.00  | 0                                     | 0.00   | 2.35   |
| 5            | LATIN MAHARLAL SECURITIES PVT LTD  | 100000           | 2.35   | 0                       | 0.00  | 0                                     | 0.00   | 2.35   |
| 6            | RVG INVESTMENTS & TECH P LTD       | 100000           | 2.35   | 0                       | 0.00  | 0                                     | 0.00   | 2.35   |
| 7            | SAVIO PINTO                        | 100000           | 2.35   | 0                       | 0.00  | 0                                     | 0.00   | 2.35   |
| 8            | BODHTREE CONSULTING LTD            | 100000           | 2.35   | 0                       | 0.00  | 0                                     | 0.00   | 2.35   |
| 9            | NALLUR CHANDRASEKARAN MURTHY       | 100000           | 2.35   | 0                       | 0.00  | 0                                     | 0.00   | 2.35   |
| 10           | V NAGESH                           | 71000            | 1.67   | 0                       | 0.00  | 0                                     | 0.00   | 1.67   |
| 11           | KIRTI D SHAH                       | 60000            | 1.41   | 0                       | 0.00  | 0                                     | 0.00   | 1.41   |
| 12           | SANJIV GUPTA                       | 55000            | 1.29   | 0                       | 0.00  | 0                                     | 0.00   | 1.29   |
| 13           | SAVIO PINTO                        | 50000            | 1.18   | 0                       | 0.00  | 0                                     | 0.00   | 1.18   |
| 14           | MILAN M SHAH                       | 50000            | 1.18   | 0                       | 0.00  | 0                                     | 0.00   | 1.18   |
| 15           | VIJAY GROWTH FINANCIAL SERVICES LI | 50000            | 1.18   | 0                       | 0.00  | 0                                     | 0.00   | 1.18   |
| 16           | MILAN MAHENDRA SECURITIES PVT LTD  | 50000            | 1.18   | 0                       | 0.00  | 0                                     | 0.00   | 1.18   |
| 17           | N GOWRISHANKAR .                   | 43300            | 1.02   | 0                       | 0.00  | 0                                     | 0.00   | 1.02   |
|              |                                    |                  |  |                         |   |                                       |  |  |
| <b>TOTAL</b> |                                    | <b>1482200</b>   | <b>34.86</b>   | <b>0</b>                | <b>0.00</b>                                       | <b>0</b>                              | <b>0.00</b>  | <b>34.86</b>   |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with belonging to the category PAC) belonging to the category “Public” and holding more than 5% of the total number of shares as on 30th September, 2015

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Detail of warrants      |   | Details of convertible securities     |  | Total shares (including unerlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|-------------------------|------------------|--|-------------------------|---|---------------------------------------|--|--|
|         |                         |                  |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | NIL                     |                  | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
| 2       |                         |                  | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
|         |                         | 0                | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |
|         |                         |                  | 0.00   |                         | 0.00  |                                       | 0.00   | 0.00   |
| TOTAL   |                         | 0                | 0.00   | 0                       | 0.00  | 0                                     | 0.00   | 0.00   |

(I)(d) Statement showing details of locked-in shares as on 30th September, 2015

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            | NIL                     | 0                          | 0.00   |
| 2            |                         | 0                          | 0.00   |
| 3            |                         | 0                          | 0.00   |
| 4            |                         | 0                          | 0.00   |
|              |                         |                            | 0.00   |
|              |                         |                            | 0.00   |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |



(II)(a) Statement showing details of Depository Receipts (DRs) as on 30th September, 2015

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            |  |                              |  | 0.00   |
| 2            |  |                              |  | 0.00   |
| 3            | NIL  | NIL                          | 0  | 0.00   |
| 4            |  |                              |  | 0.00   |
| 5            |  |                              |  | 0.00   |
| 6            |  |                              |  | 0.00   |
| 7            |  |                              |  | 0.00   |
| 8            |  |                              |  | 0.00   |
| 9            |  |                              |  | 0.00   |
|              |  |                              |  | 0.00   |
|              |  |                              |  | 0.00   |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | 0.00   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares as on 30th September, 2015

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | 0.00  |
| 2            |                       |   |   | 0.00  |
| 3            |                       |   |   | 0.00  |
| 4            | NIL                   | NIL   | 0   | 0.00  |
| 5            |                       |   |   | 0.00  |
| 6            |                       |   |   | 0.00  |
| 7            |                       |   |   | 0.00  |
| 8            |                       |   |   | 0.00  |
| 9            |                       |   |   | 0.00  |
|              |                       |   |   | 0.00  |
|              |                       |   |   | 0.00  |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |