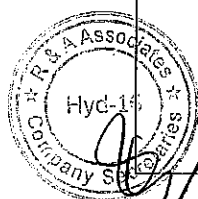


### SECRETERIAL AUDIT REPORT

SECRETERIAL AUDIT REPORT							
1	For the Quarter ended				31 <sup>st</sup> December, 2016		
2	ISIN				INE039D01014		
3	Face Value				Rs. 10/- per share		
4	Name of the Company				M/s. Hypersoft Technologies Limited		
5	Registered Office Address				28, Goyal Society, Moti valley Tirmulgherry, Secunderabad – 500 015		
6	Correspondence Address				28, Goyal Society, Moti valley Tirmulgherry, Secunderabad – 500 015		
7	Telephone & Fax Nos.				Phone: +91-40-27744413		
8	Email address				info@hypersoftindia.net		
9	Names of the Stock Exchanges where the company's securities are listed:				Ahmedabad Stock Exchange Limited BSE Limited		
10	Issued Capital (No. of Shares)				52,13,600		
11	Listed Capital (Exchange-wise)(as per company record)						
	Name of the Stock Exchange				Number of Shares		% of Issued Capital
	The Ahmedabad Stock Exchange BSE Limited				42,51,700		81.55
					Number of Shares		% of Issued Capital
12	Held in dematerialised form in CDSL				2,46,820		4.73
13	Held in dematerialised form in NSDL				27,94,480		53.60
14	Physical				12,10,400		23.22
15	Total No. of shares (12+13+14)				42,51,700		81.55
16	Reasons for difference if any, between (11 & 15): N.A (10 & 11) & (10 & 15): Forfeiture of 9,61,900 Equity Shares of Rs. 10/- each on non-receipt of call amount (Rs.2.50/- only paid per share)						
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars *	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle Approval Pending from Stock Exchanges (Specify Names)
	-N.A.-						
	*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes / No) if not, updated up to which date				Yes		
19	Reference of previous quarter with regard to Excess dematerialised shares, if any				Nil		
20	Has the company resolved the matter mentioned Above in point no.19 in the current quarter? If not, reason why?				N.A		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Demat request		No. of request		No. of shares		Reasons for delay
	Confirmed after 21 Days		NIL		N.A		N.A
	Pending for more than 21 days		NIL		N.A		N.A





22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Khushboo Joshi Company Secretary Phone: 040- 27744413
23	Name, Address, Tel. & Fax No., Regn. no. of the Company Secretary in Practice	G. Raghu Babu C.P. No. 2820 Partner R & A Associates Company Secretaries Office No. T 202, Technopolis 1-10-74/B, Above Ratnadeep Super Market, Chikoti Gardens, Begumpet, Hyderabad-500016, Telangana ph. +91-(40) -40032244-2247 Email: <a href="mailto:raghu@rna-cs.com">raghu@rna-cs.com</a> Web site: <a href="http://www.rna-cs.com">www.rna-cs.com</a>
24	Appointment of common agency for share registry work. If yes name & address	M/s. CIL Securities Limited Regd. Office: 214, Raghava Ratna Towers, Chirag Ali Lane, Abids, Hyd -500001. Tel. # 040-23202465, 23203155 Fax # (040) 23203028, 66661267 Email : <a href="mailto:advisors@cilsecurities.com">advisors@cilsecurities.com</a>
25	Any other detail that the Company Secretary in Practice may like to provide. (e.g. BIFR Company, delisting from SE, company changed its name etc.)	Nil

For R &amp; A Associates



(G. Raghu Babu)  
Partner  
C.P. # 2820

Place: Hyderabad  
Date: 17<sup>th</sup> January, 2017